# The SILK 2 System and RIF Dialect: Semantic Rules Grow Up

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## **Outline and Overview**

### SILK research program within Vulcan's Project Halo

- Language and system for advanced knowledge representation (KR)
- Digital Aristotle vision: question-answering for science
- Scalability for social structured knowledge: entry, reuse, querying

## SILK Language, Hyper Logic Programs KR, and RIF-SILK

- Expressive features: defaults, actions, higher-order, frames, webized, interchange
- · Advanced defaults: prioritized conflict handling, argumentation, hyper rules, tractability

### SILK System

- Reasoning: layered architecture, transformations, tabling
- Knowledge Acquisition (KA) and UI: interchange; editing, explanation

## Potential application areas in business and government

- Horizontal: policies, workflows; ontology mapping, knowledge integration
- Vertical: e-commerce, defense intelligence, trust, biomed, financial, mobile
- Demo of default hyper rules in SILK GUI: edit, query, explain

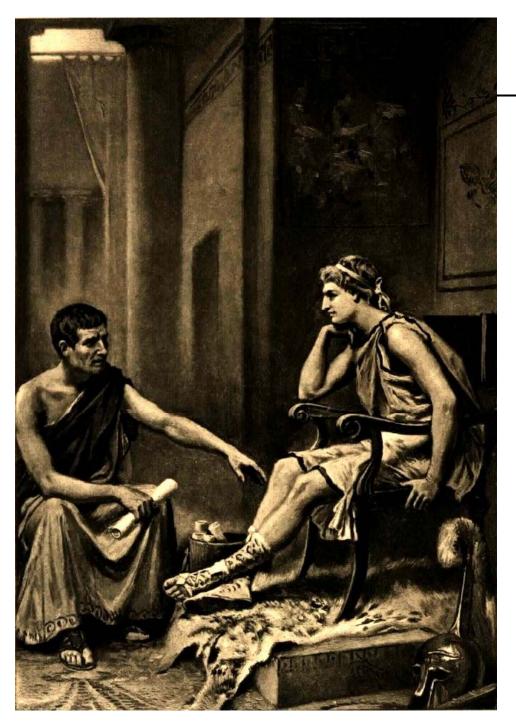
#### Conclusions

- Higher-abstraction KR closer to human cognition and social pragmatics
- Radically extends expressive power of SQL, RDF(S), SPARQL, OWL-RL, RIF-BLD
  - Remedies major limitations of semantic web's current KR foundation

## Vulcan's Project Halo

- Vision of Digital Aristotle: question-answering for science
  - Put the bulk of the world's scientific and similar knowledge on-line
  - Answer questions, act as personal tutor, with deep reasoning
- College-level science selected as initial domain focus
  - Good metrics available: textbook-type exam Q's. Initial domain task focus is:
    - Advanced Placement Exam (AP) in Biology, Physics, and Chemistry
      - Taken by USA high-school students to get credit for 1st-year college courses
- AURA Al expert system developed (2004-)
  - Controlled Natural Language, GUI, Frame-based KR, Problem-Solving
  - Students as users formulate questions, formulate knowledge
- Semantic MediaWiki+ developed (2007-)
  - Leading semantic wiki. Open-source. Simple rules, light ontologies.
- SILK developed (2008-)
  - Largest\* rule research program in USA. Multi-institutional: primarily via contractors.
- A knowledge representation (KR) system: reasoner, language, UI, interchange.





# Aristotle Tutoring Alexander

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### SILK's Goals

- Address fundamental requirements for scaling Semantic Web to widely-authored Very Large KBs in business and science that answer questions, proactively supply info, and reason powerfully
- Expressiveness + Semantics + Scalability
  - Push the frontier. Language and system.
- Better Knowledge Representation (KR)
  - Expressive power: defeasibility, higher-order. E.g., causal processes in AP Biology.
  - Performance scalability of reasoning, including knowledge updates
- More effective Knowledge Acquisition (KA)
  - + By Subject Matter Experts (SMEs), not programmers or knowledge engineers
  - + Collaboratively incorporate large #s of SMEs in KB construction & maintenance + Leveraging the Web
- Better KR also for sake of better KA
  - Web <u>knowledge interchange</u> (with merging) for scalability of collaborative KA
  - The underlying KR is the target for KA: "The KR is the deep UI"
    - Understandability via semantics and expressiveness

Raise <u>abstraction level</u> closer to the user's natural language and cognition



## Expressiveness "Brittleness" Areas Targeted

- Defaults/Exceptions/Defeasible (incl. nonmonotonic reasoning, theory revision, argumentation, truth maintenance)
  - A kinematics problem situation has standard earth gravity, and no air resistance. [physics AP]
  - A given organism has the anatomy/behavior that is typical/normal for its species, e.g., a bat has 2 wings and flies. [bio AP]
  - Price info for an airplane ticket on Alaska Air's website is accurate and up to date. [e-shopping]
  - Practical reasoning almost always involves a potential for exceptions

#### Hypotheticals

- If Apollo astronaut Joe golfed a ball on the moon, then standard earth gravity would not apply. [negative hypothetical] [conflict between defaults, resolved by priority among them]
- If I had swerved my car 5 seconds later than I did, I would have hit the debris in the left lane with my tire. [counterfactual]

#### Actions and Causality

- If a doorkey is incompletely inserted into the keyhole, turning the key will fail. [precondition]
- During the mitotic stage of prometaphase, a cell's nuclear envelope fragments [biology AP]
- After a customer submits an order on the website, Amazon will email a confirmation and ship the item. [Event-Condition-Action (*ECA*) rule] [policy]

#### Processes (i.e., representing and reasoning about processes)

- Mitosis has five stages; its successful completion results in two cells. [compose] [partial description]
- If Amazon learns that it will take an unexpectedly long time to stock an ordered item, then it emails the customer and offers to cancel the order without penalty. [exception handling]
- A Stillco sensor-based negative feedback thermal regulator is adequate to ensure the overnight vat fermentation of the apple mash will proceed within desired bounds of the alcohol concentration parameter. [science-based business process]

Ubiquitous in science, commonsense, business, etc. All are interrelated.



# Declarative Logic Programs (LP) is the Core KR in today's world ... including the Semantic Web

- LP is the core KR of structured knowledge management today
  - Databases
    - Relational, semi-structured, RDF, XML, object-oriented
    - SQL, SPARQL, XQuery
    - Each fact, query, and view is essentially a rule
  - Semantic Rules
    - Rule Interchange Format (RIF): -BLD, -Core
    - RuleML standards design, including SWRL
  - Semantic Ontologies
    - RDF(S)
    - OWL-RL (= the Rules subset). E.g., Oracle's implementation of OWL.
- The Semantic Web today is mainly based on LP KR
  - ... and thus essentially equivalent to semantic rules
  - You might not have realized that!







# SILK's new KR: *Hyper* Logic Programs

- Extended LP that is the first to <u>combine</u> key advanced features
- <u>Defaults</u> + <u>Higher-Order</u> + <u>External</u> Actions/Events/Queries
- + Webized, Frames, (clean) Negation and NAF, Equality,
   Functions, Skolems, Aggregates, Integrity Constraints, Lloyd-Topor, ...
- Tightly interoperates with very broad case of first order logic (FOL), too
  - Any clause, not just Horn. Sound from FOL viewpoint.
- Transforms knowledge from higher to lower abstraction levels
  - Higher is good for KA; lower is good for reasoning (code reuse, optimization)
- Tractable computationally complexity is same as Horn LP
  - Polynomial time -- similar to relational DBMS -- if there's no recursion thru functions
  - Retains pragmatic quality of LP: "intuitionistic" lack general "reasoning by cases"
- New approach to defaults

PROJECT

- Argumentation theory: ~20 "meta-" rules specify debate principles for defeat
- Much more <u>expressive</u>: higher-order, equality, ...
- Much easier to implement: ~20 rules instead of 1000's of lines of code
- Much more <u>efficient</u>: eliminates expensive knowledge recompilation step
- Hyper rules: omni-directional clauses, prioritized handling of multi-way conflicts



# SILK's KR Approach, continued

#### KR Language

- Syntax: ASCII presentation syntax, abstract syntax, RIF dialect (RIF-SILK)
- Semantics: model theory, proof theory. Closely related to the transformations (above).

#### Knowledge Interchange

- Via load, or query, or event. E.g., embed a SPARQL query in the body of a rule.
- KR languages: SPARQL, RDF(S), SQL, ODBC; SILK, RIF, OWL(-RL), Cyc, AURA

#### Reasoning system

- Backward inferencing primarily -- i.e., query answering
- Tabling saves and reuses computation from previous subqueries
  - Supports fast updating and forward inferencing
- Good efficiency/scalability of performance

#### Synergizes 20 years of LP research progress

- Courteous defaults and external actions/queries cf. IBM Common Rules, SweetRules
- Higher-order cf. HiLog, Common Logic
- Negation-As-Failure cf. well founded
- Performance optimizations from DBMS, Prolog, BRMS, AI
- Extensive requirements analysis, use cases, benchmarking





## Representational Uses for Defaults and Higher-Order

#### Defaults (cf. Courteous, with Prioritization)

Negation

PROJECT

- Pragmatic knowledge/reasoning has potential for exceptions and revision
  - Learning and science: may falsify previous hypotheses after observation or communication
- Debate and trust: priorities from authority, reliability, recency
- Updating, merging, change: increase modularity/reuse in KA/KB lifecycle
- Process causality: persistence, indirect ramified effects, interference
- Hypotheticals, e.g., counterfactuals
- Inheritance: more-specific case overrides more-general case
- Policies, regulations, laws the backbone of society and institutions
- Natural language understanding (NLU) aspects: e.g., co-reference

#### Higher-Order (cf. Hilog and reification)

- Meta- knowledge and meta- reasoning, generally
- Ontology mapping, KB translation, KR macros, reflection, NLU aspects
- Provenance, multi-agent belief, modals, many aspects of context

### **RIF-SILK Dialect**

- It's expressively powerful RIF (RIF = W3C Rule Interchange Format standard)
  - New dialect defined using RIF's Framework for Logic Dialects (FLD)
  - Extends (supersumes) RIF-BLD (Basic Logic Dialect) and RIF-Core
    - These are based essentially on Horn LP
  - Notably: adds defaults and external actions (side-effectful)
    - Needed for most of today's business applications of (non-semantic) rules
    - Retains "Grade AAA" semantics model-theoretic
    - Retains computational scalability of Horn LP

#### Status

- Draft specification public (initial version 12/2009, current 2/2010)
  - Semantics section is in progress (summarizes previous theory papers)
- Implemented translator (bidirectional) is in current SILK system
- Under discussion with W3C: role in next steps of RIF overall



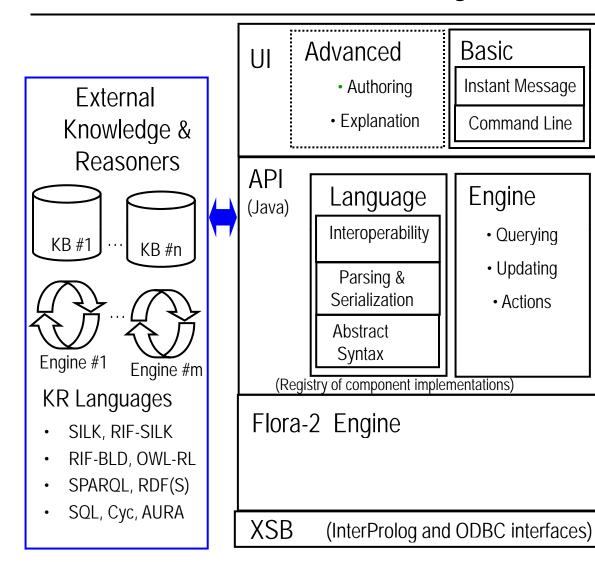


SHOW briefly: RIF-SILK Dialect specification document





# SILK Architecture today (V2.1+)



- API Functionality
  - Higher-order defaults reasoning, combines many other advanced KR features
  - SILK and external KR language support integrated tightly with reasoning engine
- UI Functionality
  - · Graphical, tabular
  - For Knowledge Engineers
- Future Items
  - UI: SME-friendlier, English (NL)
  - KR: probabilistic, parallelization, more interchange KRs
- Test Sets Focus
  - · Defaults, Process
  - AP esp. Biology





## Ecology Ex. of Causal Process Reasoning in SILK

```
Toxic discharge into a river causes fish die-off. */
/* Initial facts, and a constraint that fish count is unique */
 @[strict] occupies(trout,Squamish);
 @[strict] fishCount(0,Squamish,trout,400); // first argument is an integer time
 @[strict] neg (fishCount(?s,?r,?f,?C1) and fishCount(?s,?r,?f,?C2) ) <== ?C1 != ?C2;
/* Action/event description that specifies causal change, i.e., effect on next state */
 @[tag->tdf1] fishCount(?s+1,?r,?f,0)
                       <== occurs(?s,toxicDischarge,?r) and occupies(?f,?r);
/* Persistence ("frame") axiom */
 @[tag->pef1] fishCount(?s+1,?r,?f,?p) <== fishCount(?s,?r,?f,?p);
/* Action effect axiom has higher priority than persistence axiom */
 @[strict] silk:overrides(tdf1,pef1).
/* An action instance occurs */
 @[id->UhOh, strict] occurs(s1,toxicDischarge,Squamish).;
As desired: |= fishCount(1,Squamish,trout,400)
               = fishCount(2,Squamish,trout,0)
```

## E-Commerce Ex. of Causal Process Reasoning

```
E-commerce delivery logistics. */
                                                       Overall quite similar to ecology ex.
/* Initial fact, and constraint that location is unique */
@[strict] loc(0,PlasmaTV46,WH_LasVegasNV); // first argument is an integer time
@[strict] neg(loc(?s,?item,?posn1) and loc(?s,?item,?posn2)) <== ?posn1!=?posn2;
/* Action/event description that specifies causal change, i.e., effect on next state */
 @[tag->mov] loc(?s+1,?item,?addr) and neg loc(?s+1,?item,?warehouse)
                  <== shipment(?s,?item,?warehouse,?addr) and loc(?s,?item,?warehouse);
/* Persistence ("frame") axioms about location */
 @[tag->peLoc] loc(?s+1,?item,?posn) <== loc(?s,?item,?posn);
 @[tag->peLoc] neg loc(?s+1,?item,?posn) <== neg loc(?s,?item,?posn);
/* Action effect axiom has higher priority than the persistence axioms */
 silk:overrides(mov,peLoc)
/* An action instance occurs */
 @[id->deliv57, strict] shipment(1, PlasmaTV46, WH_LasVegasNV, Nine_Fog_St_SeattleWA);
                        loc(2, PlasmaTV46, Nine_Fog_St_SeattleWA);
As desired:
                    neg loc(2, PlasmaTV46, WH_LasVegasNV);
           In Frame syntax: subject[property -> object] stands for property(subject,object).
```

# Complex AP Biology Examples

- Causal process reasoning is a large portion of AP Biology, often requiring multistep causal chains and/or multiple grain sizes of description to answer a question.
- Several such complex examples drawn from exams or textbooks have been successfully represented in SILK. E.g.:
  - "A researcher treats cells with a chemical that prevents DNA synthesis from starting. This treatment traps the cells in which part of the cell cycle?" The correct answer is: G1 [which is a sub-phase of interphase]
  - "In some organisms, mitosis occurs without cytokinesis occurring. This will result in:
    - a. cells with more than one nucleus
    - b. cells that are unusually small.
    - c. cells lacking nuclei.
    - d. destruction of chromosomes.
    - e. cell cycles lacking an S phase."

The correct answer is: a. [two nuclei form in a cell, but no new cell wall splits the cell]

 "Suppose the typical number of chromosomes in a human liver cell was 12. [Notice this is counterfactual; there are actually 46]. What would the typical number of chromosomes in a human sperm cell be?"

the correct answer is: 6 [half of the number in the liver and most other organs]

## Potential Applications in Business and Government

#### Horizontal

- Policies and policy-based workflows
  - Monitor, report, react, handle exceptions, execute, enforce, customize
  - Trust: confidentiality, authorization, compliance, governance
- Ontology mapping/mediation and knowledge integration
  - Perspective: the mappings themselves constitute ontological knowledge. E.g., a dictionary.

#### Vertical

- E-commerce: shopping & advertising, contracts, customer care, catalogs
- Defense: intelligence, operations
- Financial: reporting, regulatory compliance
- Biomed: pharma, e-science, clinical records and guidance, insurance
- Mobile: personalize communication

### Many use cases in RIF, RuleML, SWSL documents & prototypes

• E.g., employ defaults or other features not yet well supported commercially

### **DEMOS**

- SHOW DEMO of hyper rules in SILK GUI: edit, query, explain
- Also: Demo'd at ISWC-2009 and RuleML-2009 conferences
  - Scenario of environmental watchdog group's monitoring workflow
    - · Recognize toxic discharge into Ohio River watershed from sharp decline in fish count
    - Alert news media, government agencies, citizens social network
  - Reactive: standing queries trigger external actions upon update events
  - Load imported RDF(S) and RIF-BLD
  - Externally query SPARQL, and Excel via ODBC
  - This demo won an award at RuleML-2009, essentially for best system
- Aim to make videos of both these demos and post on SILK website





## Remedying FOL Semantics' Lack of Scalability

- Hyper LP handles conflict robustly get consistent conclusions
  - Whereas FOL is a "Bubble" it's <u>perfectly</u> brittle semantically in face of contradictions from quality problems or merging conflicts.
    - Any contradiction is totally contagious the conclusions all become garbage

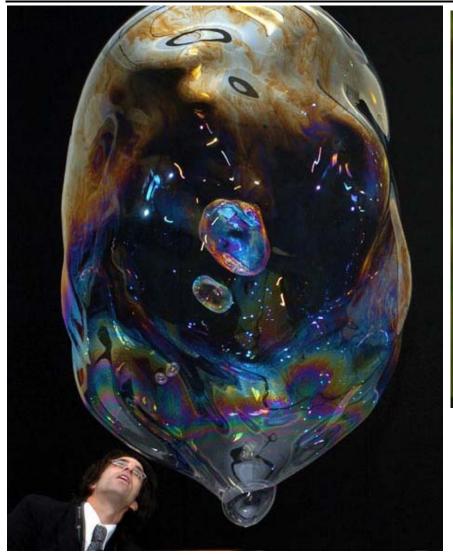
E.g., OWL beyond the RL subset suffers this problem. So does Common Logic. (Technically, RIF-BLD and RDF(S) are defined via FOL semantics too, although their typical implementations are essentially LP.)

A KB with a million or billion axioms formed by merging from multiple Web sources, is unlikely to have zero KB/KA conflicts from:

- Human knowledge entry/editing
- Implicit context, cross-source ontology interpretation
- Updating cross-source
- Source trustworthiness
- Hyper LP's approach provides a <u>critical</u> advantage for KB scalability
- <u>semantically</u>, as well as computationally

## FOL: A Bubble

### Extreme sensitivity to conflict limits its scalability in # of axioms and # of merges





#### Left:

http://www.dailymail.co.uk/sciencetech/article-1199149/Super-slow-motion-pictures-soap-bubble-bursting-stunning-detail.html

Above:

http://img.dailymail.co.uk/i/pix/2007/11\_03/BubblePA\_468x585.jpg



## Conclusions

- Radically extends the KR power of W3C OWL, SPARQL, RIF-BLD and of SQL
  - Defaults and robust conflict handling cope with knowledge quality and context
  - Higher-order and flexible meta-reasoning *elevate meta-data to meta-knowledge*
  - Actions and events, cf. production rules and process models activate knowledge
- Raises the KR abstraction level for business users (SMEs) and NL KA/UI
- Use cases in biomed, business policies, ontology mapping, e-commerce, ...
- Redefining the KR playing field for Semantic Web, business rules, and rulebased process management
  - Defaults and Higher-Order yet retain computational web scalability
  - Escape from FOL Bubble– yet retain grade-AAA model-theoretic semantics
- Motto: "Transforming Knowledge"
  - Composes a set of KR transformations for ...
    - Expressive extensions language and semantics
    - Translations between KRs/syntaxes, for interchange
    - Reuse of previous algorithms and implementations





http://silk.semwebcentral.org

## Acknowledgements

- SILK contributors
  - (previously listed)
- Other contributors to several key previous KR efforts
  - RuleML and SWSL (Semantic Web Services Language) standards designs
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  - SweetRules and Flora-2 systems
    - · Notably: Guizhen Yang





# SILK – Transforming Knowledge

# Thank You



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